



To:
BUCHAREST STOCK EXCHANGE SA
FINANCIAL SUPERVISION AUTHORITY

Current report no. 29/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	11.08.2023
Name of the Company	CHROMOSOME DYNAMICS SA
Reg.Office address:	B-dul Iuliu Maniu nr. 7, corp A, et. 4, scara 2, Sector 6, Bucuresti
Phone no.	0739.616.751
E-mail	investitori@chromosome-dynamics.com
Trade Reg.No	J40/1800/2020
Fiscal Code	RO42234198
Subscribed and paid capital	122.491,8 RON
Total no. of shares	612.459
Symbol	CHRD
Trading market	Stock market shares: SMT AeRO Premium

Important events to report: End of stage I of the capital increase operation

The Sole Administrator of CHROMOSOME DYNAMICS S.A. informs investors about the end of Stage I of the capital increase operation, carried out between July 11 and August 10, 2023. In Stage 1, investors subscribed a number of 99,813 shares out of a total of 237,750 shares available, representing 41.98% of the total issue. Shares with a nominal value of 0.2 lei were offered at a price of 18.31 lei/share.



The remaining 137,937 unsubscribed shares will be offered as part of a private placement, at a price at least equal to the price offered to shareholders in Stage I. The offer period, the issue price and the conditions for conducting the private placement will be the subject of a subsequent decision by to the Sole Administrator which will be communicated to the market in the next period.

The private placement will take place in compliance with the provisions of art. 1 paragraph (4) of EU Regulation 2017/1129 with subsequent amendments and additions regarding the exemption from the obligation to publish the prospectus, during 10 working days, with the possibility of early closure by decision of the Sole Administrator.

CHROMOSOME DYNAMICS S.A.
GENERAL MANAGER
IONEL MUGUREL GABRIEL

